

# **OceanaGold Corporation**

has acquired 19.9% of

# **NuLegacy Gold Corporation**

through the purchase of

**47,663,228 Common Shares**

for

**C\$6.6 million**

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The undersigned acted as financial advisor  
to NuLegacy Gold Corporation

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ROMAN FRIEDRICH & COMPANY

April 2016

Pursuant to a  
Plan of Arrangement

# **Hecla Mining Company**

has acquired all the  
outstanding shares of

# **Revett Mining Company, Inc.**

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The undersigned provided a fairness opinion to  
the Board of Revett Mining Company, Inc.

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ROMAN FRIEDRICH & COMPANY

March 2015

Pursuant to a  
Plan of Arrangement

## **Regulus Resources Inc.**

has acquired all the  
outstanding shares of

## **Southern Legacy Minerals, Inc.**

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The undersigned acted as financial advisor  
to Southern Legacy Minerals, Inc.

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ROMAN FRIEDRICH & COMPANY

September 2014

## **Calibre Mining Corp.**

and

## **IAMGOLD Corp.**

have entered into an Option Agreement  
which allows IAMGOLD to earn up to a  
70% interest in Calibre's

## **Eastern Borosi Gold-Silver Project** Nicaragua

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The undersigned acted as financial advisor  
to Calibre Mining Corp.

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ROMAN FRIEDRICH & COMPANY

May 2014

## **Simavita Holdings Limited**

became a publicly listed company

as a result of a

### **Scheme of Arrangement**

with

## **Gtech International Resources Limited**

and through the issue of

**33,902,349 Common Shares**

at

**A\$0.41 Per Share**

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The undersigned provided a fairness opinion to the  
Board of Gtech International Resources Limited

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ROMAN FRIEDRICH & COMPANY

December 2013

## **Ridgeline Energy Services Inc.**

The undersigned provided

a valuation

of the Company's

### **Santa Fe Springs Industrial Water Treatment Business**

Santa Fe Springs, California



ROMAN FRIEDRICH & COMPANY

May 2013

## **Constantine Metal Resources Ltd.**

and

## **Dowa Metals & Mining Co., Ltd.**

have entered into  
Option and Joint Venture Agreements  
which allow Dowa to earn up to a  
49% interest in Constantine's

### **Palmer VMS Project** Alaska, USA

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The undersigned acted as financial advisor  
to Constantine Metal Resources Ltd.

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ROMAN FRIEDRICH & COMPANY

February 2013

Pursuant to a  
Plan of Arrangement

## **Canadian Zinc Corporation**

has acquired all the  
outstanding shares of

## **Paragon Minerals Corporation**

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The undersigned acted as financial advisor  
to Paragon Minerals Corporation

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ROMAN FRIEDRICH & COMPANY

September 2012

Pursuant to a  
Plan of Arrangement

## **Exeter Resource Corporation**

has spun its Cerro Moro Project and  
other Argentine assets into a new company  
owned by Exeter shareholders

## **Extorre Gold Mines Limited**

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The undersigned acted as financial advisor  
to Exeter Resource Corporation

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ROMAN FRIEDRICH & COMPANY

March 2010

Pursuant to a  
Plan of Arrangement

## **Victoria Gold Corp.**

has acquired all the  
outstanding shares of

## **Gateway Gold Corp.**

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The undersigned acted as financial advisor  
to Gateway Gold Corp.

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ROMAN FRIEDRICH & COMPANY

December 2008

Pursuant to a  
Plan of Arrangement

## **Committee Bay Resources Ltd.**

has acquired all the  
outstanding shares of

## **Niblack Mining Corp.**

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The undersigned provided a fairness opinion  
to the Board of Niblack Mining Corp.

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ROMAN FRIEDRICH & COMPANY

October 2008

Pursuant to a  
Plan of Arrangement

## **Skygold Ventures Ltd.**

has acquired all the  
outstanding shares of

## **Wildrose Resources Ltd.**

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The undersigned provided a fairness opinion  
to the Board of Skygold Ventures Ltd.

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ROMAN FRIEDRICH & COMPANY

June 2008

The

**Hochschild-EXMIN JV**

has acquired the

**Santa Maria de Moris Mine**

from

**Minera Moris S.A. de C.V.**

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The undersigned acted as financial  
advisor to Minera Moris

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ROMAN FRIEDRICH & COMPANY

December 2006

**Evraz Group S.A.**

has acquired 73%  
of

**Strategic Minerals  
Corporation**

from certain shareholders of  
Strategic Minerals Corporation  
for

**US\$110,000,000**

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The undersigned acted as financial advisor to the  
shareholders of Strategic Minerals Corporation

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ROMAN FRIEDRICH & COMPANY

August 2006

**Abacus Mining &  
Exploration Corp.**

has acquired the

**Afton Mill & Infrastructure**

and

**Property Back-In Rights**

from

**Teck Cominco Ltd.**

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The undersigned acted as financial advisor  
to Abacus Mining & Exploration Corp.

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ROMAN FRIEDRICH & COMPANY

December 2005

**Goldcorp Inc.**

has sold the assets of its  
sodium sulphate business

to

**Saskatchewan Minerals Inc.**

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The undersigned acted as financial  
advisor to Goldcorp Inc.

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ROMAN FRIEDRICH & COMPANY

October 2005



**Mercator Minerals Ltd.**

has acquired the

**Mission Mill**

from

**Asarco Incorporated**

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The undersigned acted as financial advisor  
to Mercator Minerals Ltd.

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ROMAN FRIEDRICH & COMPANY

July 2005

**Sherwood Mining Corp.**

has acquired all the outstanding shares of

**Minto Explorations Ltd.**

and also purchased a  
Net Smelter Royalty from

**Asarco Incorporated**

and Minto Project Rights and  
a Net Smelter Royalty from

**Falconbridge Limited**

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The undersigned acted as financial advisor  
to Asarco Incorporated

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ROMAN FRIEDRICH & COMPANY

June 2005

**American Bonanza Gold  
Mining Corp.**

has combined under a plan of arrangement with

**International Taurus Resources Inc.**

forming

**American Bonanza Gold Corp.**

which acquired an additional 38% interest in the

**Fenelon Gold Project**

from

**Fairstar Exploration Inc.**

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The undersigned provided a fairness opinion to  
the Board of American Bonanza Gold Mining

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ROMAN FRIEDRICH & COMPANY

March 2005

**StrataGold Corporation**

has acquired the

**Dublin Gulch and Clear Creek**

properties from

**Sterlite Gold Ltd.**

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Proceeds of a private placement with

**Newmont Mining Corporation**

helped to finance the acquisition.

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The undersigned acted as financial advisor to  
StrataGold Corporation

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ROMAN FRIEDRICH & COMPANY

December 2004

## **Rubicon Minerals Corporation**

has acquired 35.6%

of the outstanding common shares

of

## **Africo Resources Ltd.**

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The undersigned acted as financial advisor  
to Rubicon Minerals Corporation

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ROMAN FRIEDRICH & COMPANY

September 2004

## **Ross River Minerals Inc.**

adopted a Shareholder Rights Plan  
on April 30, 2004

## **Far West Mining Ltd.**

adopted a Shareholder Rights Plan  
on March 25, 2004

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The undersigned acted as financial advisor  
to each of the companies

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ROMAN FRIEDRICH & COMPANY

2004

## **Emex Corporation**

has sold  
its North Star subsidiaries' Alaskan mining  
assets in a series of transactions  
to:

**AngloGold (U.S.A.) Exploration Inc.**

**Blankstein/Gardner Group**

**NYCON Resources, Inc.**

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The undersigned acted as financial advisor  
to the Trustee of Emex Corporation

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ROMAN FRIEDRICH & COMPANY

November 2003

## **StrataGold Corporation**

became a publicly listed company  
as a result of a  
**Plan of Arrangement**  
with

**Expatriate Resources Ltd.**

and through the issue of  
**14,375,000 Common Shares**  
at  
**C\$0.40 Per Share**

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The undersigned acted as financial advisor to  
Expatriate Resources Ltd. in these transactions

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ROMAN FRIEDRICH & COMPANY

November 2003

## **Rubicon Minerals Corporation**

issued

**5,740,300 Units**

at

**CS\$1.05 Per Unit**

Each unit consists of one common share  
and one-half common share purchase warrant.

Proceeds will finance exploration of  
the Company's Red Lake assets  
including

### **McFinley Gold Project**

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The undersigned acted as financial advisor  
to Rubicon Minerals Corporation

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ROMAN FRIEDRICH & COMPANY

February 2003

## **Great Basin Gold Ltd.**

and

## **Hecla Mining Company**

have entered into an  
Earn-In and Joint Operating Agreement  
which allows Hecla to earn a  
50% working interest in the

**Hollister Development Block**  
in Great Basin's Ivanhoe Property

in consideration for financing a  
**US\$21,800,000**  
exploration and development program.

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The undersigned acted as financial advisor  
to Great Basin Gold Ltd.

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ROMAN FRIEDRICH & COMPANY

July 2002

## **StrataGold Corporation**

a subsidiary of  
Expatriate Resources Ltd.

and

## **Northgate Exploration Limited**

have entered into  
Option and Joint Venture Agreements  
which allow Northgate to earn up to a  
60% working interest in StrataGold's

**Hyland Gold Property**  
Yukon, Canada

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The undersigned acted as financial advisor  
to StrataGold Corporation

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ROMAN FRIEDRICH & COMPANY

February 2003



## **Strategic Minerals Corporation**

The undersigned provided  
a valuation  
of the Company's

### **Class "A" Common Stock**

78,248 Shares Issued & Outstanding  
as of December 31, 2001



ROMAN FRIEDRICH & COMPANY

June 2002

## **Wheaton River Minerals Ltd.**

has acquired all the  
outstanding shares of

### **Minas Luismin, S.A. de C.V.**

for

**US\$75,000,000,**  
**9,084,090 Wheaton Shares**  
and contingent payment of  
**11,355,113 Wheaton Shares**  
(based on future silver price)

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The undersigned acted as financial advisor  
to Wheaton River Minerals Ltd.

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ROMAN FRIEDRICH & COMPANY

June 2002

## **North American Palladium Ltd.**

issued

**24,768,745 Common Shares**

**C\$9.50 Per Share**

and negotiated a

**US\$90,000,000 Term Loan**

for expansion of its

**Lac des Iles Mine**

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The undersigned acted as financial advisor  
to North American Palladium Ltd.

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ROMAN FRIEDRICH & COMPANY

October 2000

# **SANLUIS Corporación**

has sold its 40% share interest in

## **Quiriego Compañía Minera**

to

## **Teck Corporation**

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The undersigned acted as financial advisor  
to SANLUIS Corporación

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ROMAN FRIEDRICH & COMPANY

March 2000

# **DAYTON**

Mining Corporation

has acquired all the  
outstanding shares of

## **MIRAGE Resource Corporation**

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The undersigned provided a fairness opinion to the  
Board of Directors of Mirage Resource Corporation

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ROMAN FRIEDRICH & COMPANY

April 2000



## **Taseko Mines Limited**

has acquired the assets of  
the Gibraltar Mine from

## **Boliden Limited**

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The undersigned acted as financial  
advisor to Taseko Mines

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ROMAN FRIEDRICH & COMPANY

July 1999

## **Kinross Gold Corporation**

has acquired all the  
outstanding shares of

## **La Teko Resources Ltd.**

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The undersigned acted as financial  
advisor to La Teko Resources Ltd.

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ROMAN FRIEDRICH & COMPANY

February 1999

## **Strategic Minerals Corporation**

has acquired from Vanmet (Proprietary)  
Limited the Class-B Common Stock of

## **Vametco Minerals Corporation**

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The undersigned acted as financial advisor  
to Strategic Minerals Corporation

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ROMAN FRIEDRICH & COMPANY

January 1999



July 1998

**Strategic Minerals Corporation**  
has received a private equity investment of

**\$33,906,514**

from

**Nissho Iwai Corporation**

The undersigned served as financial advisors to  
Strategic Minerals Corporation in this transaction

**ROMAN FRIEDRICH & COMPANY, LLC**